IFSC code (11 digit)



## COMMON APPLICATION FORM

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Distributor ARN	80776	Sub-Distributor ARN	Internal Sub-Broker/ Sol ID	Application No.
EUIN	E-066775	Employee Code	RIA CODE ^	
Serial No., Dat	e & Time Stamp			
distributor. ^ I/We, ha	ve invested in the sche	me(s) of Axis Mutual Fund under D	distributor based on the investor's assessment of vari Direct Plan. I/We hereby give my/our consent to sho emes of Axis Mutual Fund, to the above mentioned S	are/provide the transactions data feed/portfolio
relationship m	anager/sales person		ank by me/us as this transaction is executed with broker or notwithstanding the advice of in oker."	
You/ Sole Appli	cant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
I confirm that In case the subscription purchase/subscription EXISTING INVEST	I am a first time inve on amount is ₹ 10,00 amount and payable t	estor across Mutual Funds.  Of or more and your Distributor of the Distributor. Units will be issues  BER (If you have an existing M	r has opted to receive Transaction Charges, the ed against the balance amount invested.  NODE OF HOLDING (in case of Demat Purchase	Unit Holding Ontion
	ed, please mention here	and skip to section 4)	Node of Holding should be same as in Demat Account    Single   Joint (Default)	Demat Mode   Physical Mode
Folio number			Anyone or Survivor	(in case of Demat, please fill sec 6)
1. YOUR PERSON	IAL DETAILS (MAN	DATORY) (In case of investmen	nt "On behalf of minor", Please refer instruction N	o. 11)
First Applicant A	Ar. Ms. M/s.	FIR	RST APPLICANT	Gender M F O
PAN (Mandatory)		Aadhaar N (Optional)	lo.	
DOB D I	Y W M C	Y Y CKYC No. (Optional)	1 4 d g i † C K Y C N u	m b e r
Address				
City		State		Pincode
Mobile		Email ID*		
Occupation Details	Pvt. Sector Se	Public Sector Servi		Professional Agriculturist  Others Specify
	Refired		Forex Dealer Student (	omers opecity
Gross Annual Income (₹)	Net worth (Mar	1-5 Lacs 5-10 datory for Non - Individuals) ₹	0 Lacs 10-25 Lacs 25 Lacs -	
*Email id belongs to	Self / Family /	Member (Refer Instruction No.		s on   D   D   M   M   Y   Y   Y   Y
BANK ACCOUNT	DETAILS FOR PAYOR	JT (Please note that as per SEBI R	egulations it is mandatory for investors to provide the	eir bank account details. Refer Instruction No. 6)
Name of the bank				
Branch Address				
City		State		Pincode
Account No.				
Account type Sa	vings Current	NRE NRO	FCNR Others	Specify

MICR Code (9 digit)

Second Appli	cant	Mr.	Ms.	M/s	S.								SECO	ND	ΑP	PLICA	ANT								G	ende	ər		М		F	0
PAN (Mandatory)								_					Aadhaar No (Optional)	).																		
DOB	D	D	М	М	\	Y	1	Υ		Υ			CKYC No. (Optional)					1 4	d g i	t C K	(Y (	CNUI	n b e	er								
Address																																
City												St	ate											Р	incoc	le	I					
Occupation D	etails			PvI	. Se	ector	Ser	vic	е		Pu	blic	Sector Service	е	Go	ovt. Serv	rice		Bus	iness	5	Pr	ofess	ior	nal			\gric	:ultu	urist		
	Retired Housewife Forex Dealer Student Others Specify																															
Gross Annual Income (₹)         Below 1 Lac         1-5 Lacs         5-10 Lacs         10-25 Lacs         25 Lacs - 1 Crore         > 1 Crore																																
Third Applica	ınt	Mr.	Ms.	M/s	s.			_					THII	R D	APP	LICA	VТ								G	ende	ər		М		F	0
PAN (Mandatory)													Aadhaar No (Optional)	).																		
DOB	D	D	М	М	\	Y	1	Υ		Υ			CKYC No. (Optional)					1 4	d g i	t C K	(Y (	CNui	n b e	er								
Address	Address																															
City												St	ate											Р	incoc	le						
				Pv	t. S	ector	Ser	rvic	e		Pu	blic	Sector Service	е	G	ovt. Sen	/ice		Bu	siness	s	Pr	ofess	ior	nal			Agri	cult	urist		
Occupation D	etails			Re	tire	ed					Н	louse	ewife	_	Fo	rex Dec	ller	_	Stu	dent		o	thers	S			S	S р е	cit	fу		
Gross An Income				В	elo	w 1 I	_ac				1-5	Lac	5-1	0 La	cs	1	0-25	Lac	s		25	Lacs -	1 C	ro	re		> 1	Cre	ore			
GUARDIAN	DET/	AILS	(In	case	Fi	rst / :	Sole	e A	٦рр	lica	nt is	mir	or) / CONTA	CT PE	ERSO	N - DES	IGNA	ATIO	N / I	PoA F	HOL	DER (I	n ca	se	of N	on-ir	ndiv	ridu	al In	ıvest	ors)	
Mr. Ms. M/s.								_					GUARD	DIAI	Ν										G	ende	ər		М	$\equiv$	F	0
PAN (Mandatory)									T				Aadhaar No (Optional)	).				Τ			Τ			T								
DOB	D	D	М	М	\	Y	/	Υ	İ	Υ			CKYC No. (Optional)					1 4	d i g i	t C K	(Y (	CNUI	n b e	e r		Ī						
Address																																
City												St	ate											Р	incoc	le	$\Box$					
					Pvt.	Sect	or S	Ser	vice			Puk	olic Sector		Govt	. Service	e [		Busi	ness		F	rofes	ssic	nal		1	Agr	icul	ture		
Occupation D	etails				Reti	ired						Н	ousewife		Fore	x Deale	r _		Stud	ent			Othe	rs			5	S р е	cit	fу		
Gross An Income					Bel	ow 1	La	С			1-5	Lac	5-1	0 La	cs	1	0-25	Lac	s		25	Lacs -	1 C	ro	re		> 1	Cro	ore			
Relationship	Relationship Of Guardian (Refer Instruction No. 11) Mother Father Court Appointed Guardian																															
Email ID																																
Proof of the Relationship with Minor Birth Certificate School Certificate Passport Others Specify																																
TAX STATUS (Applicable for First / Sole Applicant) Resident Individual FIIs NRI-NRO HUF Club / Society PIO Body Corporate																																
Minor Government Body Trust NRI - NRE Bank & FI Sole Proprietor Partnership Firm QFI Provident Fund																																
Others Specify																																
	Fo	r In	divid	dua	ls								For	Non	-Ind	ividual	Inve	sto	rs (C	ompo	ani	es, Tr	ust, I	Pa	rtne	ship	el	rc.)				
I am a Po	olitica	ılly E	xpos	ed	Per	son				- 1			npany a Liste mpany: (If No		-			-					or Co	ont	rolled	by	а		Ye	)S		No
I am rela	ted to	a P	olitic	ally	Ехр	osed	Pei	rso	n	F	Foreign Exchange / Money Charger Services										No											
I am not	relate	ed to	o Poli	tica	lly E	xpos	ed	Pe	rsor			_	/ Gambling / ending / Pawr		ery / (	Casino S	Servic	es										L	Ye Ye			No No
	I am not related to Politically Exposed Person Money Lending / Pawning Yes No																															

First Applicant / Guardian U.S.	Country of Citizenship / Nationality								
	Others								
Second Applicant U.S.	Others								
Third Applicant U.S.	Others								
Are you a tax resident (i.e., are you assessed for tax) in any other country outside India?  If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen / Resident / Green Card Holder / Tax Resident in the respective countries.	Yes No								
Country of Tax Identification Number or Identification Type Tax Residency Functional Equivalent (TIN or other please specify)	Address Type								
irst Applicant / Guardian	i Regd. Office	Busin							
econd Applicant Res	i Regd. Office	Busin							
nird Applicant Res	Regd. Office	Busin							
verseas Address									
City									
ate Country	Zipcode								
		<u> </u>							
Nominee Name  PAN  Allocation Relationship with  Nominee date	Guardian Name (in case of Minor)	Guardi Signat							
Allocation Relationship with lnvestor Nominee date of birth	Name								
Nominee Name  PAN  Allocation Relationship with Investor  Nominee date of birth  Output  DDMMMYY  Allocation Relationship with Investor	Name								
Nominee Name  PAN  Allocation   Relationship with   Nominee date of birth      D D M M Y Y      D D M M Y Y	Name								
Nominee Name  PAN  Allocation   Relationship with   Nominee date of birth      D D M M Y Y      D D M M Y Y	Name	Signatu							
Nominee Name  PAN  Allocation Relationship with Investor  Nominee date of birth  D D M M Y Y  D D M M Y Y  D D M M Y Y	Name (in case of Minor)	Signatu							
Nominee Name  PAN  Allocation (%)  Nominee date of birth  (%)  D D M M Y Y  D D M M Y Y  D D M M Y Y  I/We DO NOT wish to nominate and sign here  You/ Sole Applicant  Second Applicant	Name (in case of Minor)	<b>Signatu</b>							
Nominee Name  PAN  Allocation (%)  Nominee date of birth  (%)  D D M M Y Y  D D M M Y Y  D D M M Y Y  I/We DO NOT wish to nominate and sign here  You/ Sole Applicant  Second Applicant	Name (in case of Minor)  Third Ap	<b>Signatu</b>							
Nominee Name    Nominee Name	Name (in case of Minor)  Third Ap	Signatu plicant truction No.							
Nominee Name  PAN  Allocation (%)  Nominee date of birth  (%)  DDMMYY  DDDMMYY  I/We DO NOT wish to nominate and sign here  You/ Sole Applicant  Second Applicant  Second Applicant  Second Applicant  Second Applicant  Plan  Scheme  Plan	Name (in case of Minor)  Third Ap	Signatu plicant truction No.							

In words

Total

In figures

5. PAY	MENT DETAILS			8=										
No	on-Third Party Payment Th	ird Party Payment (Please attach 'Third Pa	arty Payment Declaration Form')											
Mode	Cheque DD Axis (Pleas	Bank Debit Mandate Date D	D M M Y Y Y Chequ	ue / DD No.										
Amount (in figure	5)	(in words)												
Pay-in A/	c No.													
Account t	Account type Savings Current NRE NRO FCNR Others Specify													
IFSC code	(11 digit)	MICR Cod	e (9 digit)											
Drawn on bank / branch name & address														
6. DEMAT ACCOUNT DETAILS (OPTIONAL)														
(Please	(Please ensure that the sequence of names as mentioned in the application form matches with that of the A/c held with the depository participant) Refer Instruction No. 19													
	Depository Participant Name		DP I	D: I N										
NSDL:	Beneficiary A/c No.													
CDSL:	Depository Participant Name Beneficiary A/c No.													
Enclose	ed Client Master	Transaction / Statement Copy / DIS	Сору											
7. DEC	LARATION AND SIGNATURE													
understoc source on Act, Anti A been indu "Know Yo Scheme, i the law.) T Mutual Fu policy whi my invest communic	In the terms, conditions, details, by and does not involve designed toney Laundering Laws, Anti Corced by any rebate or gifts, directur Customer" process is not compart favour of the applicant, at the armond the ARN holder has disclosed to a mongst which the Scheme is available on the website of the ment related queries and/or recation/material irrespective of material	If the SID / KIM of the scheme and SAI of the Arules and regulations governing the schem for the purpose of the contravention of any ruption Laws or any other applicable laws et aly or indirectly in making this investment. It pleted by me/us to the satisfaction of the Mupplicable NAV prevailing on the date of suclime/us all the commissions (trail commissions is being recommended to me/ us. I / we give he AMC / Fund. I /We give my consent to Alzeive communication pertaining to transacy blocking preferences with the Customer Pr	ne. I/We hereby declare that the amount in Act, Rules, Regulations, Notifications or Denacted by the Government of India from time. We confirm that the funds invested in the stud Fund, (I/we hereby authorize the Mutuh redemption and undertake such other act on or any other mode), payable to him for the my / our consent to collect personal data MC and its agents to contact me over phonoctions/ non-commercial transactions/ proreference Registration Facility.	vested in the scheme is through legitimate irectives of the provisions of the Income Tax me to time. I/we have not received nor have Scheme, legally belongs to me/us. In event al Fund, to redeem the funds invested in the ion with such funds that may be required by he different competing Schemes of various or information as prescribed in the privacy e, SMS, email or any other mode to address emotions/ potential investments and other										
₹50,000 that I/We	n a year (Applicable for Micro inv	isting Micro SIP/Lumpsum investments whic restment only.) with your fund house. For NR I through approved banking channels or fr s are true and correct.	lls only - I / We confirm that I am/ we are No	n Residents of Indian nationality/origin and										
provided		he information requirements of this Form (rrect, and complete. I / We also confirm tha												
usage (ii) I/ We here	validating/authenticating and (ii) by provide my/our consent for s	provide my/our consent in accordance with updating my/our Aadhaar number(s) in a haring/disclosing of the Aadhaar number(s) in and Transfer Agent (RTA) for the purpose of	ccordance with the Aadhaar Act, 2016 (and s) including demographic information with	d regulations made thereunder) and PMLA. the asset management companies of SEBI										
You,	/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder										

Date D D M

Place