

## **Systematic Transfer Plan**

To be submitted mandatorily: 1. Your FATCA (Foreign Account 1 KYC acknowledgement is mandatory for all investors w.e.f. 01/including SIP is upto Rs 50,000 per investor in any rolling 12-m	/01/2011. However in the	case of Micro SIP/Purchase	of an individual i	investor (if the to	otal amount of inv	estment	Folio No	) which ca	an be dow	nloded fr	om ou	ır website.		
			Sub-broker's ARN			EUIN* e Unique Idendification Number)			Transaction charges For Rs. 10,000 and above:  Existing Investor-Rs.100  New Investor-Rs.150					
* Declaration for "Execution only" transcation (only where EUIN box is left blank) by the employee/relationship manager/sales person of the above distributor/sub brok	)	UIN box has been intentionally left by inappropriateness, if any, provided by	plank by me/us as this y the employee/relatio	transaction is executed Inship manager/sales p	d without any interaction person of the distributor/s	or advice ub broker.	Upfront by the distribute	commis investor	sion sh r to th	all be p e AMI	aid I-reg	directly gistered estors'		
Guardian Ap	cond oplicant		Third Applicant				assessme	nt ot v	various	tactor	s in	cluding		
Name of First/Sole Applicant (capital Letters)														
Name of Guardian in case First / Sole Applicant is a Minor (capit														
First/Sole Applicant Permanent Account Number (PAN)		Applicant Account Number (PAN)				Applic t Account	ant Number (PAN)							
Aadhar Card No.	Aadhar Ca	rd No.			Aadhar C	ard No.								
Central KYC Number	Central KY	C Number			Central K	YC Numbe	r							
E-Mail				- 11	Mobile No									
You will receive an account statement by e	e-mail. If you wish	to receive a physi	cal stateme	nt please ti	ck 🗆									
Transferring funds from Scheme Sundaram														
Plan: ☐ Regular ☐ Direct ☐ Others:	Opti	on: 🗌 Dividend Pay	out 🗌 Divid	dend Re-Inve	estment 🗌 Di	vidend S	Sweep 🗆 (	Growth [	□ Bonu	S				
Transferring funds to Scheme Sundaram														
Plan: ☐ Regular ☐ Direct Option: ☐ Dividend Pa	yout 🗆 Dividend Re-I	nvestment 🗌 Dividend	Sweep  Gro	owth 🗌 Bonus	Each STP A	mount	Rs							
STP Frequency ☐ Daily (Minimum amount ☐ Monthly (Minimum amount			0) 🗌 Quarter	ly (Minimum	amount Rs 75	0 Minii	mum No o	f install		)				
STP Date (for monthly ☐ 1 ☐ 7 ☐ 14	Period STP Starti	ng STP Ending	OR 🗆	Till further	r notice* (*The case date investigate)	e date may the bank	be taken as 31/1 needs to input	2/2031 in a specific	R	equest	Date	e		
and quarterly options) $\square$ 20 $\square$ 25	MMYY	YYMMYY	Y Y 3	1 1 2 2	0 3 1 date	in their sting throug	system) (refer h SIP)	Guide to	DD	MM	Y	YY		
Declaration: I/We • having read and understood the contents of the Statement of Ada as indicated in the application form • agree to abide by the terms, conditions, rules or girls, directly or indirectly in making this injectment • do not have any existing year or a rolling period of twelve months (applicable for PAN/Aadhar, exempt catego to him for the different competing Schemes of various Mutual Funds from almongst Amplicable to MRs only Pagical CT I/MB confirm that I amMike any Non Pagical.	ditional Information/Scheme Informs s and regulations of the scheme(s) • Micro SIPs/investments which togel yory of investors). The ARN holder which the Scheme is being recomment of Indian Nationality/Origin and	ation Document/addenda issued to the agree to the terms and conditions to their with the current application will as disclosed to me/us all the commis ended to me/us.	ue SID and KIM till date or Auto Debit • have I I result in the total invi ssions (in the form of t	• hereby apply for un not received nor been estments exceeding Rs rail commission or an	nits under the scheme(s) i induced by any rebate s. 50,000 in a financial y other mode), payable	First / So		Sign	ature					
Applicable to NRIs only: Please (// )   I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from banking channels or from funds in mylour Non-Resident External/Ordinary Account/FCNR Account on a   Repatriation Basis   Non-Repatriation Basis.						Applicant								
I/We hereby declare that all the particulars given herein are true, correct and complianthorised agents, service providers, representatives of the distributors liable for am internating and changes to the above particular. I/We hareby and	rilete to the best of my/our knowledge ny consequences/losses/costs/damag uthorice Sundaram Asset Managema	e and beliet. I/ We turther agree not es in case of any of the above partic to disclose, share, remit in any for	to hold Sundaram Asse rulars being false, inco	et Management, its spo rrect or incomplete of Il/any of the informati	onsor, their employees, r in case of my/our not on provided by me/us	Third Applica	nt							
IWe hereby declare that all the particulars given herein are true, correct and complete to the best of mylour knowledge and belief. IV We further agree not to hold Sundaram Asset Management, its sponsor authorised agents, service providers, representatives of the distributors liable for any consequences/losses/costs/damages in case of any of the above particulars being false, incorrect or incomplete or in c intimating/delay in intimating any changes to the above particulars. I) We hereby authorise Sundaram Asset Management to disclose, stante, remit in any form, mode of menner, all/any, of the information principling and intermediation of the particulars. I) We hereby authorise sand only in the particular and the particular and the provided by melus to any including all changes, updates to such information particulars. We have the particular and the provided by melus to any including all changes, updates to such information particulars. We have the particular and the provided by melus to any including all changes, updates to such information or advising melus of the same. We hereby agree to provide any additional information/documentation that may be required in connection with the same.						Request	t Date	DA	ИΜ	Y		YY		
and Jebi registered interincularies without any confeation of advising inclusion are si	same. If we necessy agree to provide	any additional information/documen	itation that may be req	uneu in connection v	Please	see o	verleaf	for Te	erms	& Co	ndi	tions		
Acknowledgement Ro	equest Date:	D M M Y	YYY	<u> </u>	Time Stamp	/Seal								
Folio No	Amou	nt												
From:	To:													
Plan: ☐ Regular ☐ Direct ☐ Others	Plan: ☐ Regular	☐ Direct Options: Dividend	□ Payout □ Re-In	vestment										
Contact No. 1860 425 7237 (India) +91 44 4083 1500 (NRI)		SMS SFUND to	56767		E-mail: cu (N		erservice riservice							

www.sundarammutual.com Sundaram Mutual Fund